

**Acumatica** Organization Finance Distribution 25(4) 10/3/2013 1:30 PM admin@Acumatica Employee Demo

Communication Customer Management Projects Time & Expenses Organization Structure

### Customer Management

MAIN Leads Notes Files Notifications Customization Help

Type your query here Search

Lead ID: Clapton Joseph, Mr.  
 \* Status: New  
 Reason: Assign  
 Workgroup:  
 Owner:  
 Last Activity: 6/11/2010 1:26 PM

Details Attributes Activities Relations Opportunities Campaigns

Add Task Add Event Add Email All Activities

Type	* Summary	Status
Event	<a href="#">Consulting meeting</a>	Open Draft
Event	<a href="#">Meeting with the client</a>	Open Draft
Task	<a href="#">Client consulting</a>	Open Draft
Task	<a href="#">Presentation with the client</a>	Open Draft
Event	<a href="#">Appointment for the meeting with investors</a>	Open Draft
Task	<a href="#">Approve Investments</a>	Open Draft
Event	<a href="#">Meeting with the client</a>	Open Draft
Task	<a href="#">Conduct Meeting with Investors</a>	Open Draft

Enter: Leads, Cases, Opportunities, Mass Emails  
 Manage: Contacts, Business Accounts, Account Locations, Marketing Lists, Marketing Campaigns  
 Explore: Leads, Contacts, Business Accounts, Opportunities, Cases, Marketing Campaign Members

Email Activity - Google Chrome

external.acumatica.com/Acumatica41/(W(10000))/pages/cr/cr306015.aspx?timeStamp=4b154b8a62f2c1a7150581910556519647C

### Email Activity

Notes Files Customization Help

Save & Close Send Forward Actions

From: admin@somewhere.com  
 To: "Clapton Joseph, Mr." <jclapton@computerplace.con>  
 CC:  
 BCC:  
 \* Summary:

**Lead/Contact**  
 Display Name: Clapton Joseph, Mr.  
 Position: Cheaf Executive Officer  
 Company Name: Computer Place Inc  
 Email: jclapton@computerplace.con  
 Phone 1: 718 2060328

Message Details

HTML Arial 10 B I U