

Customer Management

CR Setup

- Customers
 - Opportunities
 - Cases
 - Mass Mails
- Processing
 - Convert Lead
 - Mass Leads and Contacts
 - Mass Customers Update
 - Mass Campaign Members I
 - Import Leads
 - Release Cases for Billing
 - Release Case Activities fo
- Inquiry
 - Global Search
 - Leads and Contacts
 - Opportunities
 - Customers
 - Cases
 - Campaign Members
- Reports
- Maintenance
- Setup
 - CR Setup

Cancel Save

- Setup Preferences
- Campaign Type
- Contact Roles
- Lead Statuses
- Lead Load Sources
- Campaign Statuses
- Campaign Member Statuses
- Opportunity Stages
- Opportunity Statuses
- Business Account Statuses
- Activity Types
- Case Statuses
- Case Severities
- Case Priorities

Refresh New Delete Adjust Note Export Search Filter Set Filter

*Status Code	*Description	Default	System
A	Assigned	<input type="checkbox"/>	<input checked="" type="checkbox"/>
B	Billed	<input type="checkbox"/>	<input checked="" type="checkbox"/>
C	Completed	<input type="checkbox"/>	<input checked="" type="checkbox"/>
D	Deferred	<input type="checkbox"/>	<input checked="" type="checkbox"/>
H	On Hold	<input type="checkbox"/>	<input checked="" type="checkbox"/>
J	Rejected	<input type="checkbox"/>	<input checked="" type="checkbox"/>
L	Released	<input type="checkbox"/>	<input checked="" type="checkbox"/>
N	New	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
O	Open	<input type="checkbox"/>	<input checked="" type="checkbox"/>
R	Reopen	<input type="checkbox"/>	<input checked="" type="checkbox"/>
S	Resolved	<input type="checkbox"/>	<input checked="" type="checkbox"/>
U	Unbilled	<input type="checkbox"/>	<input checked="" type="checkbox"/>
W	Waiting	<input type="checkbox"/>	<input checked="" type="checkbox"/>

- General Ledger
- Accounts Payable
- Accounts Receivable
- CR CM CA EP IN TX CS